



I acknowledge and understand the terms of the compensation of the Fund that as well , details are as follows:

Part 1 : Principal and Expected Returns

The Fund will invest in debt securities and / or deposit and / or financial instruments issued in foreign and / or domestic, including the securities or other assets, or generate benefits by other means that do not violate the law by the SEC. The credit ratings of debt securities or issuers rated at Investment grade total at least about 98 percent of the Fund's net asset value (NAV), The Fund will enter into derivatives contracts for a purpose of fully hedging to cover foreign exchange rate risks..

Part 2 : Additional Returns

The Fund will share the investment of up to 2 percent of the Fund's net asset value (NAV) invested in derivatives contract type warrant with payoff refers to SET 50 Index.

The returns on investment in the Warrants depends on the level of the underlying index on consideration date compared to the level of the underlying index on the initial contract date. The Unitholders will receive the returns as follows:

	Conditions	Principal and Expected Return at Fund Maturity
Case 1	Change in Underlying Index level on final valuation date $\leq 0\%$	Receive principal only (From The Fund's investments in fixed income, cash and money instruments) No return from investments in The Warrant
Case 2	Change in Underlying Index level on final valuation date $> 0\%$ but $\leq 15\%$ of Underlying Index level on issue date	Receive principal (From The Fund's investments in fixed income, cash and money instruments) + Return Payout from investment in The Warrant Return Payout from Investment in The Warrant = $(PR \times \text{Change in Underlying Index level}) \times$ notional value of The Warrant
Case 3	1) Change in Underlying Index level on final valuation date $> 15\%$ of Underlying Index level on issue date, or 2) Change in Underlying Index level on any business day during The Funds tenure $> 15\%$ Underlying Index level on issue date (The Fund will not consider any further changes to the index after such date)	Receive principal (From The Fund's investments in fixed income, cash and money instruments) + Rebate from The Warrant Rebate from The Warrants = Rebate Rate \times notional value of The Warrant

The Fund will use the Change in Underlying Index level at end of the business day to calculate the return payout specified above .

The Fund matures in approximately 1 year, unitholders should held the units until maturity to be able to redeem the investment units.

I agree to be bound by the terms and conditions listed in the prospectus of the Management Company in all respects.

Signature of the subscriber
(.....)