

JorTor 11- 670191

6 June 2024

Subject: Notification on the dissolution of Pinthong Industrial Park Property Fund pursuant to the plan of conversion of Pinthong Industrial Park Property Fund into AIM Industrial Growth Freehold and Leasehold Real Estate Investment Trust

Attention: Director and Manager
The Stock Exchange of Thailand

Reference is made to the report on update of the conversion of Pinthong Industrial Park Property Fund (“PPF”) into AIM Industrial Growth Freehold and Leasehold Real Estate Investment Trust (“AIMIRT”), details of which are provided in the newsletter No. JorTor 11-670140 dated 22 April 2024 and the notification of the book closing date for determining the right to receive dividend and the dividend payment schedule of PPF, the book closing date for determining the right to swap investment units of PPF with trust units of AIMIRT and cash, and the dissolution schedule of PPF (the “**Dissolution Schedule of PPF**”), details of which are provided in the newsletter No. JorTor 11-670171 dated 15 May 2024, disclosed by SCB Asset Management Company Limited (the “**Management Company**”) as the Management Company of PPF.

The Management Company would like to inform the unitholders that on 6 June 2024, PPF has completely transferred the assets and liabilities of PPF to AIMIRT, and for the purpose of the exchange for the assets and liabilities of PPF that have been transferred to AIMIRT, the REIT Manager has completely issued the trust units of AIMIRT to PPF in the number of 196,019,335 trust units and cash in the amount of Baht 168,382,500. Such amount of cash is exclusive of the cash that AIMIRT will repay to PPF for the remaining trust units from the swap that cannot be allocated in integer (the price per trust unit of which is calculated from the net asset value per unit of AIMIRT (as at 31 March 2023)) in the amount of Baht 4,285.42, where AIMIRT has also completely repaid such amount of cash to PPF. PPF will use the money received from the repayment of AIMIRT for such newly issued trust units for payment of PPF’s liquidation expenses, and if there is any remaining, such remaining will be further transferred to AIMIRT.

Therefore, pursuant to the Dissolution Schedule of PPF, the Management Company hereby announces the dissolution of PPF on 7 June 2024, which is the next business day after the aforementioned transfer of assets and liabilities of PPF to AIMIRT. For the next step, the liquidation process will begin, including the allocation of the trust units and cash that PPF has received from AIMIRT to the unitholders of PPF. The Management Company, as the liquidator of PPF, will begin the allocation of the trust units and cash to the unitholders of PPF whose names appear in the unitholders’ registration book on the book closing date for determining the right to swap the investment units of PPF with the trust units of AIMIRT and cash pursuant to the swap ratio of the investment units of PPF with the trust units of AIMIRT at the ratio of 1 investment unit of PPF to 0.8731 trust unit of and cash of Baht

0.7500 per investment unit of PPF. The Management Company expects to complete the allocation of the trust units to the unitholders of PPF within 10 June 2024 and that the newly issued trust units of AIMIRT will begin to be traded on the Stock Exchange of Thailand on 12 June 2024 and the investment units of PPF will be delisted from being a listed securities in the Stock Exchange of Thailand in the same day. The Management Company will proceed with the dividend payment from the cash received from the conversion of PPF into AIMIRT to the unitholders of PPF on 14 June 2024.

The Management Company would like to take this opportunity to extend our thanks to the unitholders that have placed trust in and reliance on the Management Company to manage PPF. Should there be any queries or requests for additional information, please contact the Department of Client Relations, SCB Asset Management Company Limited at 02-777-7777 during business days and hours.

Please be informed accordingly.

Yours respectfully,

Pinthong Industrial Park Property Fund
by SCB Asset Management Company Limited

(Mrs. Tipaphan Puttarawigorn)
Executive Director
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