

SMH VanEck Semiconductor UCITS ETF



30 June 2024

Fund Details

| | |
|---------------------------|--|
| Base Currency | USD |
| Inception Date | 01 December 2020 |
| Domicile | Ireland |
| Net Assets | \$2352.6M |
| Shares Outstanding | 51,600,000 |
| Total Expense Ratio | 0.35% |
| Product Structure | Physical (Full Replication) |
| UCITS Compliant | Yes |
| Rebalance Frequency | Semi-Annually |
| Distribution Frequency | None |
| Income Treatment | Reinvestment |
| Swiss Valor | 57720860 |
| ISA Eligibility | Yes |
| SIPP Available | Yes |
| Countries of Registration | AT, CH, DE, DK, ES, FI, FR, IE, IT, LU, NL, NO, PL, PT, SE, UK |

Index Information

| | |
|---------------------|---------------------------|
| Index Provider | MarketVector Indexes GmbH |
| Index Type | Total Return Net |
| Currency | USD |
| Inception Date | 13 Aug 2020 |
| Rebalance Frequency | Semi-Annually |
| Bloomberg Ticker | MVSMCTR |
| Reuters Ticker | -- |

Fund Data

| | |
|-----------------------|------------|
| Number of Holdings | 25 |
| Price/Earnings Ratio* | 42.29 |
| Price/Book Ratio* | 6.94 |
| Weighted Avg. MCap | USD 604.8B |

* Last 12 Months

Country Breakdown

| | |
|---------------|--------|
| United States | 75.79% |
| Netherlands | 11.51% |
| Taiwan Region | 10.16% |
| Bermuda | 1.54% |
| Switzerland | 0.95% |
| Other/Cash | 0.05% |

Fund Description

The VanEck Semiconductor UCITS ETF (SMH) is a UCITS-compliant exchange-traded fund that invests in a portfolio of equity securities with the aim of providing investment returns that closely track the performance of the MVIS® US Listed Semiconductor 10% Capped Index (MVSMCTR).

The MVIS® US Listed Semiconductor 10% Capped Index tracks the overall performance of companies involved in semiconductor production and equipment.

Performance History (%)

| Month End as of 30 Jun 2024 | 1 MO* | 3 MO* | YTD* | 1 YR | 3 YR | 5 YR | 10 YR | INCEPTION | ETF |
|-----------------------------|-------|-------|-------|-------|-------|-------|-------|-----------|-----|
| ETF | 7.27 | 11.33 | 36.57 | 58.71 | 22.16 | -- | -- | 26.06 | |
| MVSMCTR (Index) | 7.30 | 11.41 | 36.75 | 59.10 | 22.41 | 38.27 | 27.11 | 26.32 | |

Source: VanEck

Past performance does not predict future returns.

Performance quoted represents past performance. Current performance may be lower or higher than average annual returns shown. Performance data for VanEck ETFs is displayed on a Net Asset Value basis, in Base Currency terms, with net income reinvested, net of fees. Brokerage or transaction fees will apply. Returns may increase or decrease as a result of currency fluctuations.

*Periods greater than one year are annualised.

Top 10 Holdings

| | |
|---|---------|
| BROADCOM INC | 10.85% |
| TAIWAN SEMICONDUCTOR MANUFACTURING CO L | 10.16% |
| NVIDIA CORP | 9.98% |
| ASML HOLDING NV | 9.67% |
| ADVANCED MICRO DEVICES INC | 7.94% |
| QUALCOMM INC | 6.65% |
| APPLIED MATERIALS INC | 5.42% |
| TEXAS INSTRUMENTS INC | 5.30% |
| MICRON TECHNOLOGY INC | 4.46% |
| LAM RESEARCH CORP | 4.16% |
| SUBTOTAL - TOP 10 | 74.59% |
| REMAINING HOLDINGS | 25.36% |
| OTHER/CASH | 0.05% |
| TOTAL | 100.00% |

For a complete up-to-date listing of Fund holdings, please visit www.vaneck.com

Trading Information

30 June 2024

| EXCHANGE | TRADING CURRENCY | ISIN | EXCHANGE TICKER | BLOOMBERG TICKER | REUTERS TICKER | SEDOL | IOPV SYMBOL |
|-----------------------|------------------|--------------|-----------------|------------------|----------------|---------|-------------|
| LONDON STOCK EXCHANGE | USD | IE00BMC38736 | SMH | SMH LN | SMH.L | BMC3873 | SMHUSIV |
| LONDON STOCK EXCHANGE | GBP | IE00BMC38736 | SMGB | SMGB LN | SMGB.L | BLN9ZL6 | SMHUSIV |
| DEUTSCHE BÖRSE | EUR | IE00BMC38736 | VVSM | VVSM GY | VVDE | BNG96R0 | VVSMEUIV |
| SIX SWISS EXCHANGE | CHF | IE00BMC38736 | SMHV | SMHV SE | SMHV.S | BNDVGT1 | SMHUSIV |
| BORSA ITALIANA | EUR | IE00BMC38736 | SMH | SMH IM | SMH.MI | BNKD634 | VVSMEUIV |

Key Risks

Liquidity Risk: Liquidity risks exist when a particular financial instrument is difficult to purchase or sell. If the relevant market is illiquid, it may not be possible to initiate a transaction or liquidate a position at an advantageous or reasonable price, or at all.

Equity Market Risk: The prices of the securities in the ETF are subject to the risks associated with investing in the securities market, including general economic conditions and sudden and unpredictable drops in value. Thus, an investment in this ETF may lose money.

Industry or Sector Concentration Risk: The ETF's assets may be concentrated in one or more particular sectors or industries. SMH may be subject to the risk that economic, political or other conditions that have a negative effect on the relevant sectors or industries will negatively impact its performance to a greater extent than if its assets were invested in a wider variety of sectors or industries.

For more information on risks, please see the "Risk Factors" section of the relevant ETF's prospectus, available on www.vaneck.com.

IMPORTANT INFORMATION

This is a marketing communication. VanEck does not directly distribute to retail investors. Please refer to the UCITS prospectus and to the Key Investor Information Document (KIID) before making any final investment decisions.

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VanEck Asset Management B.V., the management company of VanEck Semiconductor UCITS ETF (the "ETF"), a sub-fund of VanEck UCITS ETFs plc, is a UCITS management company incorporated under Dutch law registered with the Dutch Authority for the Financial Markets (AFM). The ETF is registered with the Central Bank of Ireland, passively managed and tracks an equity index. Investing in the ETF should be interpreted as acquiring shares of the ETF and not the underlying assets.

Investors must read the sales prospectus and key investor information before investing in a fund. These can be obtained free of charge at www.vaneck.com, from the local information agent Computershare Investor Services PLC or from the Management Company.

MVIS® US Listed Semiconductor 10% Capped ESG Index is the exclusive property of MarketVector Indexes GmbH (a wholly owned subsidiary of Van Eck Associates Corporation), which has contracted with Solactive AG to maintain and calculate the Index. Solactive AG uses its best efforts to ensure that the Index is calculated correctly. Irrespective of its obligations towards MarketVector Indexes GmbH ("MarketVector"), Solactive AG has no obligation to point out errors in the Index to third parties. The VanEck Semiconductor UCITS ETF (the "ETF") is not sponsored, endorsed, sold or promoted by MarketVector and MarketVector makes no representation regarding the advisability of investing in the ETF.

It is not possible to invest directly in an index. All performance information is based on historical data and does not predict future returns.

Note: no guarantee can be provided that the fund will attain its objective. Investing is subject to risk, including the possible loss of principal.

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