

State Street[®] SPDR[®] Dow Jones Industrial Average[®] ETF Trust

Key Features

- The State Street[®] SPDR[®] Dow Jones Industrial Average[®] ETF Trust seeks to provide investment results that, before expenses, correspond generally to the price and yield performance of the Dow Jones Industrial Average[®] (the "Index")
- The Dow Jones Industrial Average[®] (DJIA) is composed of 30 "blue-chip" U.S. stocks
- The DJIA is the oldest continuous barometer of the U.S. stock market, and the most widely quoted indicator of U.S. stock market activity
- The DJIA is a price weighted index of 30 component common stocks
- Ordinary brokerage commissions may apply

About This Benchmark

The Dow Jones Industrial Average[®] (DJIA) is composed of thirty (30) "blue-chip" U.S. stocks. At 100-plus years, it is the oldest continuing U.S. market index. The DJIA has evolved into the most recognizable stock indicator in the world.

Fund Information

Inception Date	01/14/1998
CUSIP	78467X109

DIA

Fact Sheet

Equity

As of 03/31/2026

Total Return (As of 03/31/2026)

	NAV (%)	Market Value (%)	Index (%)
Cumulative			
QTD	-3.22	-3.27	-3.19
YTD	-3.22	-3.27	-3.19
Annualised			
1 Year	12.02	12.00	12.23
3 Year	13.57	13.57	13.77
5 Year	8.93	8.89	9.11
10 Year	12.31	12.31	12.49

Gross Expense Ratio (%)

0.16

30 Day SEC Yield (%)

1.52

Performance data quoted represents past performance and is no guarantee of future results. Current performance may be lower or higher than the performance data quoted. Investment return and principal value will fluctuate so that the investor's shares, when redeemed, may be worth more or less than the original cost. All results assume the reinvestment of dividends and capital gains. Performance is shown net of any fees. Periods of less than one year are not annualized. Visit statestreet.com/im for most recent month-end performance. Performance of an index is not illustrative of any particular investment. It is not possible to invest directly in an index. Index returns are unmanaged and do not reflect the deduction of any fees or expenses. Index returns reflect all items of income, gain and loss and the reinvestment of dividends and other income as applicable.

Characteristics

Est. 3-5 Year EPS Growth	11.13%
Index Dividend Yield	1.74%
Price/Earnings Ratio FY1	19.60
Number of Holdings	30
Price/Book	5.03
Average Market Cap (M)	US\$686,297.30

Top 10 Holdings*	Weight (%)
GOLDMAN SACHS GROUP INC	11.24
CATERPILLAR INC	9.41
MICROSOFT CORP	4.92
AMGEN INC	4.67
HOME DEPOT INC	4.37
SHERWIN WILLIAMS CO/THE	4.26
MCDONALD S CORP	4.13
AMERICAN EXPRESS CO	4.02
VISA INC CLASS A SHARES	4.02
JPMORGAN CHASE + CO	3.91

*Subject to Change.
Totals may not equal 100 due to rounding.

Top Sectors	Weight (%)
Financials	27.06
Information Technology	17.34
Industrials	16.99
Health Care	13.11
Consumer Discretionary	11.97
Consumer Staples	4.58
Materials	4.26
Energy	2.75
Communication Services	1.95

Source: State Street Investment Management, 31st March 2026.
Characteristics/ Holdings/ Weights are subject to change, and should not be relied upon as current thereafter.

statestreet.com/im

Information Classification: General

State Street Global Advisors (SSGA) is now State Street Investment Management. Please go to statestreet.com/investment-management for more information.

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Glossary

NAV The market value of a mutual fund's or ETFs total assets, minus liabilities, divided by the number of shares outstanding.

Market Value Determined by the midpoint between the bid/offer prices as of the closing time of the New York Stock Exchange (typically 4:00PM EST) on business days.

Gross Expense Ratio The fund's total annual operating expense ratio. It is gross of any fee waivers or expense reimbursements. It can be found in the fund's most recent prospectus.

30 Day SEC Yield (Also known as Standardized Yield) An annualized yield that is calculated by dividing the net investment income earned by the fund over the most recent 30-day period by the current maximum offering price.

Est. 3-5 Year EPS Growth Based on the underlying holdings of the fund. The actual earnings estimates for the underlying holdings are provided by FactSet, First Call, I/B/E/S Consensus, and Reuters and are used to calculate a mean 3-5 year EPS growth rate estimate.

Index Dividend Yield The weighted average of the underlyings' indicated annual dividend divided by price, expressed as a percentage.

Price/Earnings Ratio FY1 The weighted harmonic average of current share price divided by the forecasted one year earnings per share for each security in the fund. Negative and positive outliers are included in the calculation.

Price/Book Ratio The weighted harmonic average of closing market price divided by the most recent reported book value for each security in the fund's portfolio as calculated for the last twelve months.

Important Risk Information

Weights are as of the date indicated, are subject to change, and should not be relied upon as current thereafter. Investing involves risk including the risk of loss of principal.

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creditworthiness of issuers, and general market liquidity. The Fund is subject to the risk that geopolitical events will disrupt securities markets and adversely affect global economies and markets. Local, regional, or global events such as war, military conflicts, acts of terrorism, trade policy changes or disputes, the threat or actual imposition of tariffs, natural disasters, the spread of infectious illness or other public health issues, or other events could have a significant impact on the Fund and its investments.

Equity securities may fluctuate in value and can decline significantly in response to the activities of individual companies and general market and economic conditions.

Passively managed funds invest by sampling the index, holding a range of securities that, in the aggregate, approximates the full Index in terms of key risk factors and other characteristics. This may cause the fund to experience tracking errors relative to performance of the index.

While the shares of ETFs are tradable on secondary markets, they may not readily trade in all market conditions and may trade at significant discounts in periods of **market stress**.

ETFs trade like stocks, are subject to investment risk, fluctuate in market value and may trade at prices above or below the ETFs net asset value. Brokerage commissions and ETF expenses will reduce returns.

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